



Global SME Gateway to the US Public Markets

AAI MISSION

TO UNCOVER AND UNLEASH THE GREATEST INVESTMENT OPPORTUNITIES THE GLOBAL ECONOMY HAS TO OFFER THROUGH THE MARRIAGE OF THE TREMENDOUS GROWTH OCCURRING IN THE WORLD'S MOST DYNAMIC, EMERGING ECONOMIES AND THE DEPTH, BREATH AND LIQUIDITY OF THE NORTH AMERICAN CAPITAL MARKETS.

Access America Investments introduces INVEST PARTNERS the Exclusive AAI National Representative in BRAZIL

Founded in 1995, Invest Partners is uniquely positioned and experienced in the Brazilian market to source opportunities and transactions with tremendous potential for exceptional returns. Lead by an extraordinary team, with global experience in financial and strategic advisory consulting, the firm has advised on many landmark transactions including:

- Advising Brazil's largest corporate Airlines recovery
- Managing turnaround and crisis management of distressed companies in the ISP, Food Products, Laminated Paper/Film Conversion, and Ferro—Alloy Smelter Companies
- Significant company Debt Restructuring transactions
- Advising on the Acquisition/Divesture of companies in the Civil Aviation, Beverage, Construction and Engineering, Food, Mining, Pharmaceutical and Chemicals, Retail, Telecom, among others
- Arranging project financing and structured transactions in the hotel industry as well as numerous infrastructure transactions
- Managing the diagnosis of Brazil's largest bankruptcy company



Invest Partners is an independent, financial advisory and corporate finance firm founded exclusively to serve companies in their needs for funding, corporate restructurings, and mergers and acquisitions. The firm has over thirty experienced professionals and specialized in managing complex corporate issues, restructuring and reactivating businesses.

With central offices in São Paulo-SP and Rio de Janeiro -RJ, Invest Partners applies hands-on, regional coverage of Brazilian states and key South America countries which brings unique access to AAI. The group has managed financial advisory services for more than 50 companies in Brazil with significant experience in preparing firms for capital infusion, investment and opportunity analysis, creating and refining business plans and valuation services.



INVEST PARTNERS' TEAM



Further strengthening AAI's reach into Latin America, Invest Partners have over twenty years dedicated experience of corporate finance expertise in Brazil to bring to bear for AAI.



JAN JARNE – Partner. Sao Paulo. Twenty years of success in banking, extensive knowledge of Latin American markets with deep experience in privatizations, structured transactions. Expert in M&A, corporate restructurings, private equity investments and financial advisory services. Business development facilitator in Brazil to global organizations and clients. Honorary Consul of Finland.

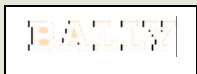


BRUNO PINTO DA ROCHA – Partner. Rio de Janeiro. With over twenty years of extensive experience in corporate finance, complex turnaround transactions, M&A, MBOs and privatization transactions in the Brazil and South America markets. Former Partner with Arthur Anderson LLC, Partner with Banco Pactual (recently acquired by UBS for \$3.3B) and Former Partner of A.D.Meirelles Quintella Law



CHARLES RYAN – Partner. Sao Paulo. Seasoned Financial Executive with proven track record in financial consulting, diligence, valuation and analysis with in depth knowledge of accounting, internal controls, treasury and capital markets in Brazil and abroad. Multinational corporate experience with Packard Bell, Atlas and Phillip Morris in Corporate Finance.

INVEST PARTNERS' RECENT TRANSACTIONS



We encourage our Limited Partners, Investors and friends of AAI to reach out to Invest Partners if you are doing business in Brazil and please welcome their firm to the AAI Network. We look forward to continuing a prosperous partnership with Invest Partners as well as building a significant bridge between the investors in the US Public Markets and the outstanding investment opportunities that exist in the emerging markets of Brazil.

For more information on Invest Partners, please visit www.invest-partners.com.

AAI

EXPERIENCE

Access America Investments is a globally focused fund management company dedicated to the world's most dynamic international markets. AAI, and the funds it manages, provide late stage private equity to well managed and rapidly growing mid-market companies based outside of the United States that are seeking a near term public listing in North America. AAI's investment methodology and global network of offices has historically generated exceptional returns for the funds' investors and dramatic growth and wealth creation for its portfolio companies. AAI is actively investing throughout Asia, South America, Central and Eastern Europe, the Mediterranean, the Middle East and Africa and maintains a rapidly growing network of representative offices worldwide.



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For more information regarding AAI, our investment criteria, investment opportunities or becoming a National Representative in your country for AAI please contact:

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